

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	11/19/2019
Subject	Result of the 9 th private placement

Content:

Phat Dat Real Estate Development Corp announces the result of the 9th private placement of 2019 as follows:

1. Information on the bond:

- Estimated issue value: VND130,000,000,000
- Total issue value after the adjustment: VND110,000,000,000
- Bond term: 01 year
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Nominal interest rate: 13%/year, paid every 03 months
- Real issue rate: 13%/year

2. Result of private placement:

- Real issue volume: 1,100 bonds
- Total issue value: VND110,000,000,000
- Issue date: November 15, 2019

3. The firms participating in the private offering:

- Consulting firm and issue agent: Thanh Cong Securities Company
- Bond depository and registration agent: Haiphong Thanh Cong Securities Company
- Bondholder representative: Thanh Cong Securities Company
- Collateral management agent: Ho Chi Minh City Securities Corporation

4. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
-----	------------	-------------------------------	-------------------

I	Domestic investor	50	45.45%
1	Institutional investor	20	18.18%
2	Individual investor	30	27.27%
II	Foreign investor	60	54.55%
1	Institutional investor	60	54.55%
2	Individual investor	-	-
	Total	110	100%

5. The partners related to the private placement:

- Consulting firm and issue agent; Bond depository and registration agent; Bondholder representative: Thanh Cong Securities Company
- Collateral management agent: Ho Chi Minh City Securities Corporation.