

Name of warrant	Warrant. SBT.KIS.M.CA.T.01
Company name	
Date	11/18/2019
Subject	Notice of issue of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant. SBT.KIS.M.CA.T.01
 - Name (code) of underlying security: SBT
 - Issuer of the underlying security: Thanh Thanh Cong – Bien Hoa Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 03 months
 - Issue date: November 15, 2019
 - Expiration date: February 14, 2020
 - Conversion ratio: 1:1
 - Exercise price (exercise index): 21,212 VND
 - Value of collateral: 1,700,000,000 VND
5. Quantity of warrants registered for offering: 2,000,000 warrants
6. Issue price: 1,500VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 16:30, November 15, 2019 to 11:00, November 18, 2019.
9. Place of subscription and receipt of prospectus:
 - Place of subscription: Floor 3, 180 – 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

- The prospectus is posted on the website: www.kisvn.vn

10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.