

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	11/12/2019
Subject	Result of the private placement of 200 billion dong of bonds

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issue value: VND200,000,000,000
- Bond term: 24 months
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, no warrants
- Bond form: book-entry
- Interest rate:
 - Interest rate for the first 04 periods: 11%/year;
 - Interest rate for the interest periods after the first 04 periods: the sum of 4%/year and the reference rate. Of which, the reference rate is the personal saving interest rate, deferred payment, term of 12 months, in VND, announced by Tien Phong Commercial Joint Stock Bank at 11:00 on the determination day.
- Interest period: every 03 months
- Real issue volume: 2,000 bonds
- Issue date: October 24, 2019
- Finish date of the private placement: November 08, 2019

2. The firms participating in the private offering:

- Issue agent: Tien Phong Securities Corporation
- Depository, payment and transfer management agent: Tien Phong Securities Corporation

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	194	97%
1	Institutional investor	2	1%
2	Individual investor	192	96%
II	Foreign investor	6	3%
1	Institutional investor	-	-
2	Individual investor	6	3%
	Total	200	100%

4. The partners related to the private placement:

- Issue agent: Tien Phong Securities Corporation
- Depository, payment and transfer management agent: Tien Phong Securities Corporation