

No: 94/2019/DGW-TGD

HCMC, October 17th, 2019Regarding: Result Explanation for
the Separate Financial Statements
Quarter III 2019

To:

- **The State Securities Commission**
- **Ho Chi Minh Stock Exchange**

According to our Business Performance Quarter III/2019 of the Separate financial statements dated October 17th, 2019, the Company would like to clarify the changes as below:

Indicators	Quarter III/ 2019 (VND)	Quarter III/2018 (VND)	Up/Down (%)
Net revenue	2,601,767,465,945	1,733,053,988,873	50%
Profit after tax	53,977,379,044	41,885,284,932	29%

Reasons:

In 3Q19, DGW recorded total net revenue of VND 2,602 bn, soaring 50% year on year and profit after tax reached VND 54 bn, advancing 29% year on year, thanks to the steadily growth of all businesses:

- Laptops & tablets: revenue growth of 32% thanks to the trend of high-end consumer spending and the digitalization of businesses.
- Mobile phones: revenue growth of 80%, reached VND 1,015 bn due to launching new phone models.
- With the digitalization trend, the revenue of Office equipment reached VND 405 bn, increasing 29% year on year.
- Consumer goods: the revenue grew impressively of 560%, reaching VND 66 bn.

Net revenue in 9M2019 reached VND 5,992 bn (+37% YoY), and profit after tax of VND 112 bn (+43%), equivalent to trailing EPS of VND 3,502.

Sincerely.

DIGIWORLD CORPORATION
General Director



Doan Hong Viet