

Code	BID
Company name	Joint Stock Commercial Bank for Investment and Development of Vietnam
Date	11/04/2019
Subject	Result of private placement

Content:

Hoa Binh Construction Group Joint Stock Company announced the result of private placement as follows:

1. Information on stock:

- Stock name: Joint Stock Commercial Bank for Investment and Development of Vietnam
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 603,302,706 shares
- Estimated mobilized capital: VND 20,295,103,029,840
- Beginning date: October 28, 2019
- Ending date: October 31, 2019

2. Result of private placement:

- Total distributed shares: 603,302,706 shares (100% of offering shares)
- Issuing price: 33,640dongs/share
- Total proceeds: VND 20,295,103,029,840
- Total expenses: VND 26,930,377,000
- Total net revenue: VND 20,208,172,652,840
- Charter capital before the offering: VND 34,187,153,340,000
- Charter capital after the offering: VND 40,220,180,400,000.
- These shares will be restricted in 05 years from the ending date of the offering.

3. The list & owning ratio of investors:

No	Name of investors	Number of shares previously owned	Number of shares distributed	Number of shares owned after offering	Owning ratio after offering
1	KEB Hana Bank Co., Ltd	0	603,302,706	603,302,706	15%