

Code NPM11804
Company name Nui Phao Mining Company Ltd.
Date 11/04/2019
Subject Report on the result of bonds issuance

Content:

Nui Phao Mining Company Ltd. reported the result of public offering as follows:

I. Information on Bond:

- Issuer: Nui Phao Mining Company Ltd.
- Bond name: NPMPO2022_01
- Bond type: non-convertible bond, secured and without warrants and unsecured
- Par value: VND100,000/bond
- Term: 03 years
- Term of payment interest: once every 6 months
- Interest rate:
 - + For the first two interest terms: 10,00%/year;
 - + For next interest periods: sum of 3.10%/year and the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
- Number of bonds registered to be offered: 10,000,000 bonds
- Estimated mobilized capital: VND1,000,000,000,000
- Issue date: October 31, 2019
- Beginning date: October 11, 2019
- Ending date: October 31, 2019
- Registration time: from October 11, 2019 to October 31, 2019
- Time for settlement: from October 11, 2019 to October 31, 2019

- Deadline for bonds transfer: within 30 days from the issue date

II. Underwriter: none

III. Distributor: Techcom Securities Joint Stock Company (TCBS)

IV. Result of the offering:

Investor	Offering price <i>(VND/ bond)</i>	Offering volume <i>(bond)</i>	Registered volume <i>(bond)</i>	Distributed volume <i>(bond)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining bonds <i>(bond)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors:									
- Domestic investors	100,000	10,000,000	0	0	0	0	0	0	0.00%
- Foreign investors	100,000	10,000,000	0	0	0	0	0	0	0.00%
2. Institutional investors:									
- Domestic investors	100,000	10,000,000	2,100,000	2,100,000	1	1	0	0	21.00%

- Foreign investors	100,000	10,000,000	0	0	0	0	0	0	0.00%
Total		10,000,000		2,100,000					21.00%

V. Summary result:

- Total distributed bonds: 2,100,000 (accounting for 21% of number of bonds offered)
- Total proceeds: VND 210,000,000,000
- Total expenses: VND 0

VI. Total proceeds from the bonds offering:

Unit: VND1,000

Content	Before the offering	After the offering
	09/30/2019	10/31/2019
Total liability:	14,311,404,414	14,000,000,000
Short-term debt:	8,989,003,821	9,000,000,000
Long-term debt:	5,322,400,593	5,000,000,000
Of which bonds	6,600,000,000	6,600,000,000
To raise charter capital	8,048,709,226	8,048,709,226
Debt ratio/equity	177.8%	173.9%