

Code	CFPT1906
Company name	Ho Chi Minh City Securities Corporation
Date	10/23/2019
Subject	Decision on initial listing

Content:

On October 23, 2019, the Hochiminh Stock Exchange issued Decision No.444/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: Ho Chi Minh City Securities Corporation
2. Short name: HSC
3. Charter capital: VND3,058,822,630,000
4. Head office: Floor 5 & 6, AB Building, 76 Le Lai, Ben Thanh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant FPT-HSC-MET01
3. Warrant code: CFPT1906
4. ISIN code: VN0CFPT19062
5. Underlying security: FPT
6. Issuer of the underlying security: FPT Corporation
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 6 months
11. Expiration date: April 08, 2020
12. Conversion ratio: 5:1
13. Exercise price: VND57,000
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: October 25, 2019.

