

<b>Code</b>	<b>HDG</b>
<b>Company name</b>	Ha Do Group Joint Stock Company
<b>Date</b>	10/17/2019
<b>Subject</b>	Adjustment of the private placement of bonds

**Content:**

According to Board Resolution No.145 dated October 14, 2019, the Board of Directors of Ha Do Group Joint Stock Company approved to adjust the plan for private placement of 500 non-convertible bonds with warrants, with the par value of VND1,000,000,000/bond and total value of VND500,000,000,000, which was adopted by Board Resolution No.135.

Accordingly, on the ex-right date of June 11, 2019, to make the second stock dividend payment for 2018 with a ratio of 25% or 100:25, the number of shares purchased per warrant which was adopted by the 2019 Annual General Meeting of Shareholders is 18,182 shares/warrant and will be adjusted as below:

$$\begin{array}{l} \text{The number of} \\ \text{shares purchased} \\ \text{per warrant} \end{array} * \frac{\text{Close price of HDG on June 10, 2019}}{\text{Reference price of HDG on June 11, 2019}} = 18,182 * \frac{39,150}{31,320} = 22,727 \text{ shares}$$