

<b>Code</b>	TVB
<b>Company name</b>	Tri Viet Securities Joint Stock Corporation
<b>Date</b>	10/18/2019
<b>Subject</b>	Report on result of stock issuance

**Content:**

Tri Viet Securities Joint Stock Corporation has announced the result of public offering as follows:

**I. Stock:**

1. Name of stock : Stock of Tri Viet Securities Joint Stock Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 24,287,340 shares
5. Total registered issue value: VND242,873,400,000
6. Issue date: October 15, 2019
7. Beginning date: September 16, 2019
8. Ending date: October 15, 2019
9. Registration time for purchase:
  - Existing shareholders: from September 16, 2019 to October 10, 2019.
  - Other investors: from October 15, 2019 to October 15, 2019.
10. Payment time:
  - Existing shareholders: from September 16, 2019 to October 10, 2019.
  - Other investors: from October 15, 2019 to October 15, 2019.



Unsold & fractional shares	13,500	76,381	76,381	76,381	1	1	0	0	0.31%
<b>Total</b>		<b>24,287,340</b>	<b>24,287,340</b>	<b>24,287,340</b>	<b>132</b>	<b>132</b>	<b>0</b>	<b>0</b>	<b>100%</b>

#### **V. Result in sum:**

1. Total distributed volume : 24,287,340 shares (100% of total issued volume).
2. Total proceeds from the offering : VND243,139,633,500
3. Total cost : VND275,000
4. Total net revenue after the offering: VND243,140,361,262

#### **VI. Capital structure of the issuer after the offering:**

No.	Shareholder	Value (VND1,000)	Number of shareholders	Ratio
1	Total owner's capital	485,746,800	330	100.00%
2	Founding shareholders	0	0	0%
3	Major shareholders	321,416,620	1	66.17%
4	Shareholders owning under 1% voting shares	79,803,050	316	16.43%
4.1	- The State	0	0	0%
4.2	- Foreign shareholders	63,020	2	0.01%

**VII: List of names and ownership ratios of major shareholders:**

<b>Note</b>	<b>Shareholder</b>	<b>Shares</b>	<b>Ownership ratio</b>
1	Tri Viet Asset Management Corporation Joint Stock Company	32,141,662	66.17%