

Code	TVB
Company name	Tri Viet Securities Joint Stock Corporation
Date	10/18/2019
Subject	Report on result of stock issuance

Content:

Tri Viet Securities Joint Stock Corporation has announced the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Tri Viet Securities Joint Stock Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 24,287,340 shares
5. Total registered issue value: VND242,873,400,000
6. Issue date: October 15, 2019
7. Beginning date: September 16, 2019
8. Ending date: October 15, 2019
9. Registration time for purchase:
 - Existing shareholders: from September 16, 2019 to October 10, 2019.
 - Other investors: from October 15, 2019 to October 15, 2019.
10. Payment time:
 - Existing shareholders: from September 16, 2019 to October 10, 2019.
 - Other investors: from October 15, 2019 to October 15, 2019.

Unsold & fractional shares	13,500	76,381	76,381	76,381	1	1	0	0	0.31%
Total		24,287,340	24,287,340	24,287,340	132	132	0	0	100%

V. Result in sum:

1. Total distributed volume : 24,287,340 shares (100% of total issued volume).
2. Total proceeds from the offering : VND243,139,633,500
3. Total cost : VND275,000
4. Total net revenue after the offering: VND243,140,361,262

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Value (VND1,000)	Number of shareholders	Ratio
1	Total owner's capital	485,746,800	330	100.00%
2	Founding shareholders	0	0	0%
3	Major shareholders	321,416,620	1	66.17%
4	Shareholders owning under 1% voting shares	79,803,050	316	16.43%
4.1	- The State	0	0	0%
4.2	- Foreign shareholders	63,020	2	0.01%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Tri Viet Asset Management Corporation Joint Stock Company	32,141,662	66.17%