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|------------------------|--|
| <b>Name of warrant</b> | <b>Warrant.REE.VND.M.CA.T.2019.01</b>                |
| <b>Company name</b>    | Vndirect Securities Corporation                      |
| <b>Date</b>            | 10/18/2019   |
| <b>Subject</b>         | Report on the result of covered warrant distribution |

### **Content:**

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

### **I. Information on the warrant:**

#### **1. Information on warrant:**

- Name of warrant: Warrant.REE.VND.M.CA.T.2019.01
- Underlying security: REE
- Issuer of the underlying security: Refrigeration Electrical Engineering Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: January 09, 2020
- Conversion ratio: 2:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 34,000 VND



|       |       |           |         |         |    |    |           |        |
|-------|-------|-----------|---------|---------|----|----|-----------|--------|
| Total | 3,400 | 3,000,000 | 761,470 | 761,470 | 86 | 86 | 2,238,530 | 25.38% |
|-------|-------|-----------|---------|---------|----|----|-----------|--------|

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 761,470 warrants, accounting for 25.38% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,588,998,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 2,588,998,000 VND.