

Code **PDR**
Company name Phat Dat Real Estate Development Corp
Date 10/16/2019
Subject Result of the 7th private placement

Content:

Phat Dat Real Estate Development Corp announces the result of the 7th private placement of 2019 as follows:

1. Information on the bond:

- Estimated issue value: VND80,000,000,000
- Bond term: 01 year
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Nominal interest rate: 13%/year, paid every 03 months
- Real issue rate: 13%/year

2. Result of private placement:

- Real issue volume: 800 bonds
- Total issue value: VND80 billion
- Issue date: September 27, 2019
- Finish date: October 15, 2019

3. The firms participating in the private offering:

- Consulting firm and issue agent: Haiphong Securities Joint Stock Company (HASECO)
- Bond depository and registration agent: Haiphong Securities Joint Stock Company (HASECO)
- Collateral management agent: Haiphong Securities Joint Stock Company (HASECO)

4. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
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I	Domestic investor	80	100%
1	Institutional investor	65	100%
-	<i>Haiphong Securities Joint Stock Company (HASECO)</i>	32	40.00
-	<i>Hapaco Group</i>	33	41.25
2	Individual investor	15	18.75
-	<i>Mr. Doan Duc Luyen</i>	15	18.75
II	Foreign investor	-	-
	Total	80	100%

4. The partners related to the private placement:

- Consulting firm and issue agent: Haiphong Securities Joint Stock Company (HASECO)
- Bond depository and registration agent: Haiphong Securities Joint Stock Company (HASECO)
- Collateral management agent: Haiphong Securities Joint Stock Company (HASECO).