

Name of warrant	Warrant.REE.VND.M.CA.T.2019.01
Company name	
Date	10/15/2019
Subject	Notice of issue of covered warrant

Content:

VNDirect Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: Vndirect Securities Corporation
2. Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi
3. Information on the warrant:
 - Name of warrant: Warrant.REE.VND.M.CA.T.2019.01
 - Name (code) of underlying security: REE
 - Issuer of the underlying security: Refrigeration Electrical Engineering Corporation
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 3 months
 - Expiration date: January 09, 2020
 - Conversion ratio: 2:1
 - Exercise price: 34,000 VND
 - Value of collateral: 50% of the offering value
4. Quantity of warrants registered for offering: 3,000,000 warrants
5. Issue price: 3,400 VND/warrant
6. Minimum buying quantity: 1,000 warrants
7. Time of subscription: from 8:30 to 16:00, October 10, 2019
8. Place of subscription and receipt of prospectus:
 - Place of subscription:
 - At the head office of VNDirect: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi
 - Hochiminh Branch: The 90th Building, Pasteur, district 1, Hochiminh city.
 - The prospectus is posted on the website: <https://www.vndirect.com.vn>

9. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch.