Name of warrant	**Warrant VHM/6.5M/SSI/C/EU/Cash-01**
Company name	SSI Securities Corporation
Date	10/11/2019
Subject	Report on the result of covered warrant distribution

Content:

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation

- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:
   - Name of warrant: Warrant VHM/6.5M/SSI/C/EU/Cash-01

   - Underlying security: VHM

   - Issuer of the underlying security: Vinhomes Joint Stock Company

   - Warrant type: call

   - Warrant style: European-style

   - Method of exercise: cash

   - Duration: 6.5 months

   - Expiration date: April 22, 2020

   - Conversion ratio: 1:1

   - Multiplier (for a warrant based on security index): none

   - Exercise price: 85,000 VND

- Value of collateral: 9,300,000,000 VND

2. Information on the offering:
   - Start date of offering: October 7, 2019
   - End date of distribution: October 9, 2019
   - Time of subscription: from October 7, 2019 to October 9, 2019
   - Payment date for warrant purchase: October 9, 2019
   - End date of warrant transfer: October 9, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	18,600	1,000,000	135,770	135,770	21	21		13.58%
- Local investors			135,770	135,770	21	21		13.58%
- Foreign investors								
2. Institutional investors, of which:	18,600	1,000,000						
- Local investors								
- Foreign investors								
Total		1,000,000	135,770	135,770	21	21	864,230	13.58%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 135,770 warrants, accounting for 13.58% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,525,322,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 2,525,322,000 VND.