

Name of warrant	Warrant MBB/3.5M/SSI/C/EU/Cash-02
Company name	SSI Securities Corporation
Date	10/11/2019
Subject	Report on the result of covered warrant distribution

Content:

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant MBB/3.5M/SSI/C/EU/Cash-02
- Underlying security: MBB
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3.5 months
- Expiration date: January 22, 2020
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 22,000 VND

- Value of collateral: 2,900,000,000 VND

2. Information on the offering:

- Start date of offering: October 7, 2019
- End date of distribution: October 9, 2019
- Time of subscription: from October 7, 2019 to October 9, 2019
- Payment date for warrant purchase: October 9, 2019
- End date of warrant transfer: October 9, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,900	2,000,000	5,445,980	1,894,850	148	148		94.74%
- Local investors			5,445,980	1,894,850	148	148		94.74%
- Foreign investors								
2. Institutional investors, of which:	2,900	2,000,000	300,000	104,420	1	1		5.22%
- Local investors			300,000	104,420	1	1		5.22%
- Foreign investors								
Total	2,900	2,000,000	5,745,980	1,999,270	149	149	730	99.96%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 1,999,270 warrants, accounting for 99.96% of the offered warrants.
2. Total proceeds of the sale of warrants: 5,797,883,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 5,797,883,000 VND.