

Code of warrant	CHPG1905
Company name	
Date	10/11/2019
Subject	Report on the additional distribution result of covered warrants

Content:

SSI Securities Corporation announces the report on the additional distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant HPG/6M/SSI/C/EU/Cash-01
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: September 30, 2019
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 23,100 VND

- Value of collateral: 1,100,000,000 VND

2. Information on the offering:

- Start date of offering: October 09, 2019
- End date of distribution: October 09, 2019
- Time of subscription: from 10:00, October 09, 2019 to 12:00, October 09, 2019
- Payment date for warrant purchase: October 09, 2019
- End date of warrant transfer: October 09, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,200	1,000,000	290	290	1	1		0.03%
- Local investors			290	290	1	1		0.03%
- Foreign investors								
2. Institutional investors, of which:	2,200	1,000,000						
- Local investors								
- Foreign investors								
Total		1,000,000	290	290	1	1	999,710	0.03%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 290 warrants, accounting for 0.03% of the offered warrants.
2. Total proceeds of the sale of warrants: 638,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 638,000 VND.