

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	10/10/2019
Subject	Result of bond redemption

Content:

Phat Dat Real Estate Development Corp reports the result of bond redemption as follows:

1. Result of bond redemption:

- Issuer: Phat Dat Real Estate Development Corp
- Par value: VND100,000,000/bond
- Total issued value: VND200,000,000,000
- Bond term: 01 year from the issue date
- Bond interest rate: 14.45%/year
- Issue date: April 08, 2019
- Maturity date: April 08, 2020
- Number of bonds repurchased: 1,000 bonds
- Buying price: VND100,000,000/bond
- Total buying value: VND100,000,000,000.
- Date of repurchase: October 08, 2019

2. List of investors who sold bonds to the issuer:

No.	Investor	Redemption amount (VND billion)	%
I	Local investor	40	40%
1	Institutional investor	40	40%
1.1	<i>Thanh Cong Securities Company</i>	10.5	10.5%
1.2	<i>Bao Long Insurance</i>	15	15%
1.3	<i>Sai Gon 3 Incons JSC</i>	5	5%
1.4	<i>Gia Dinh Development Investment Corporation</i>	9.5	9.5%

2	Individual investor	-	-
II	Foreign investor	60	60%
1	Institutional investor	60	60%
	<i>Vietnam Debt Fund SPC</i>	60	60%
2	Individual investor		
	Total	100	100%

3. List of investors after the bond redemption:

No.	Investor	Owning value after the redemption (VND billion)	%
I	Local investor	40	40%
1	Institutional investor	40	40%
1.1	<i>Thanh Cong Securities Company</i>	10.5	10.5%
1.2	<i>Bao Long Insurance</i>	15	15%
1.3	<i>Sai Gon 3 Incons JSC</i>	5	5%
1.4	<i>Gia Dinh Development Investment Corporation</i>	9.5	9.5%
2	Individual investor	-	-
II	Foreign investor	60	60%
1	Institutional investor	60	60%
	<i>Vietnam Debt Fund SPC</i>	60	60%
2	Individual investor		
	Total	100	100%