

Code	AAA
Company name	An Phat Bioplastics Joint Stock Company
Date	10/01/2019
Subject	Notice of transaction of warrants of related person

Content:

On October 01, 2019, An Phat Holdings announces the transaction of warrants of related person as follows:

1. Name of organization: An Phat Holdings
 - Nationality: Viet Nam
 - Address: lot CN11-CN12, An Dong Industrial Cluster, Nam Sach Town, Nam Sach District, Hai Duong Province.
 - Current position: no
2. Information on related person:
 - 2.1 Name of internal person: Pham Anh Duong
 - Nationality: Viet Nam
 - Currently position in the listing organization: Chairman of BOD
 - Relationship of organization executing transaction with internal person: the internal person who is Chairman of BOD of organization executing transaction.
 - Number, ownership proportion of shares held by the internal: 0 share, accounting for 0% total shares of the company.
 - 2.2 Name of internal person: Pham Hoang Viet
 - Nationality: Viet Nam
 - Currently position in the listing organization: member of BOD
 - Relationship of organization executing transaction with internal person: the internal person who is member of BOD of organization executing transaction.
 - Number, ownership proportion of shares held by the internal: 0 share, accounting for 0% total shares of the company.
 - 2.3 Name of internal person: Nguyen Le Trung
 - Nationality: Viet Nam

- Currently position in the listing organization: member of BOD cum Chief Executive Officer (CEO)
- Relationship of organization executing transaction with internal person: the internal person who is member of BOD of organization executing transaction.
- Number, ownership proportion of shares held by the internal: 0 share, accounting for 0% total shares of the company.

2.4 Name of internal person: Dinh Xuan Cuong

- Nationality: Viet Nam
- Currently position in the listing organization: member of BOD
- Relationship of organization executing transaction with internal person: the internal person who is member of BOD cum CEO of organization executing transaction.
- Number, ownership proportion of shares held by the internal: 0 share, accounting for 0% total shares of the company.
- Securities code: AAA
- Number, ownership proportion of shares held before change: 79,817,140 shares, accounting for 46.62% total shares of the company
- Number of warrants held before executing transaction: 0 warrant
- Number of warrants registered to buy: 4,000 warrants, accounting for 100% total warrants of AAA which issued 400 billion dong bonds with warrants dated 11/08/2018 (01 warrant is purchased 10,000 shares AAA with VND14,000/share).
- Buying price: less than VND30,000,000/warrant (equivalent to VND 3,000/right to buy 01 new share with the price of VND 14,000/share when executing warrants)
- Number of warrants held after receiving the transfer: 4,000 warrants
- Number of shares held after executing warrants: 119,817,140 shares, accounting for 54.54% total shares of the company after finishing the warrants conversion
- Mode of transaction: to receive the transfer of warrants via the Depository member
- Transaction period: from 10/17/2019 to 11/15/2019.