

Code	MSN
Company name	Masan Group Corporation
Date	09/27/2019
Subject	Result of public offering of bonds

Content:

Masan Group Corporation announces the result of public offering of bonds (Phase 1) as follows:

- I. Information on public offering of bonds:
 1. Bond name: MSNPO2022_01
 2. Bond type: non-convertible, unsecured bond, no warrants
 3. Face value: VND100,000/bond
 4. Bond term: 03 years
 5. Interest payment period: once every 06 months
 6. Offering volume: 15,000,000 bonds
 7. Expected mobilized capital: VND1,500,0000,000,000.
 8. Issue date: September 26, 2019
 9. Beginning date of offering: September 06, 2019
 10. Ending date of offering: September 26, 2019
 11. Subscription time: from September 06, 2019 to September 26, 2019
 12. Payment time: from September 06, 2019 to September 26, 2019
 13. Ending date of bond transfer: within 30 business days from the issue date.
- II. Underwriter: none
- III. Distribution agent: Techcom Securities Joint Stock Company

IV. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of shares registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	15,000,000	0	0	0	0	0	0	0.00%
- Foreign investors	100,000	15,000,000	0	0	0	0	0	0	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	15,000,000	25,500,000	15,000,000	5	5	0	0	100.00%
- Foreign investors	100,000	15,000,000	0	0	0	0	0	0	0.00%
Total		15,000,000	25,500,000	15,000,000	5	5	0	0	100.00%

V. Summary result of Phase 1/2017:

1. Total distributed volume: 15,000,000 shares (100% of total issued volume).
2. Total proceeds from the offering: VND1,500,000,000,000.
3. Total expense: VND0.

4. Total net revenue from the offering: VND1,500,000,000,000.

VI. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering (30/06/2019)	After the public offering (the end of 26/09/2019)
Total liabilities	3,094,056,349	3,089,183,005
Short-term liabilities	3,094,056,349	3,089,183,005
Long-term liabilities		
Of which: Bond	2,997,500,000	3,000,000,000
Total share capital	11,689,464,470	11,689,464,470
Ratio of Liabilities to Total share capital	26.47%	26.43%

Of which, the total value of bonds owned by foreign investors after the public offering: 0 VND.