

Code	DXG
Company name	Dat Xanh Group Joint Stock Company
Date	09/26/2019
Subject	Board resolution on the result of public offering

Content:

On September 26, 2019, the Board of Directors of Dat Xanh Group Joint Stock Company approved the following issues:

1. The Board approved the result of stock issuance according to the Certificate for public offering dated July 26, 2019:

- Number of issued shares: 169,963,255 shares, equivalent to the total par value of VND1,699,632,550,000.

Of which:

- Paying dividends to the existing shareholders:
 - Estimated issue volume: 76,960,698 shares
 - Distributed volume: 76,955,916 shares
 - Total distributed value: VND769,559,160,000
 - Remaining volume: 4,782 shares
 - Reason for the remaining volume: The fractional shares are cancelled as planned.
- Issuing bonus shares (ESOP):
 - Estimated issue volume: 6,000,000 shares
 - Distributed volume: 5,552,000 shares
 - Total distributed value: VND55,520,000,000
 - Remaining volume: 448,000 shares
 - Reason for the remaining volume: Employees resigned before the distribution time of ESOP shares.
- Offering to the existing shareholders:
 - Estimated issue volume: 87,455,339 shares
 - Distributed volume: 87,455,339 shares

- Total distributed value: VND874,553,390,000
2. The Board approved to amend the Company's Charter regarding the charter capital: raising the Company's charter capital after the stock issuance to VND5,200,346,670,000, equivalent to 520,034,667 shares with par value of VND10,000/share.
 3. The Board approved to register to deposit the new shares in the Vietnam Securities Depository and list them on the Hochiminh Stock Exchange.
 - Number of shares registered to be deposited and listed: 169,963,255 shares
 - Time of implementation: from October 2019.