

Code of warrant	CMWG1902
Company name	
Date	09/13/2019
Subject	Report on the result of covered warrant distribution

Content:

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.MWG.VND.M.CA.T.2019.01CMWG1902
- Underlying security: MWG
- Issuer of the underlying security: Mobile World Investment Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: December 11, 2019
- Conversion ratio: 4:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 90,000 VND

- Value of collateral: 3,400,000,000 VND

2. Information on the offering:

- Start date of offering: September 3, 2019
- End date of distribution: September 5, 2019
- Time of subscription: September 3, 2019
- Payment date for warrant purchase: September 5, 2019
- End date of warrant transfer: September 5, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	8,000	600,000						
- Local investors			342,450	342,450	65	65	257,550	57.08%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	8,000	600,000	342,450	342,450	65	65	257,550	57.08%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 342,450 warrants, accounting for 57.08% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,739,600,000 VND
3. Total expenses: 185,187,056 VND
4. Net proceeds: 2,554,412,944 VND.