

Code	NAF
Company name	Nafoods Group Joint Stock Company
Date	09/05/2019
Subject	Report on the result of private placement of shares

Content:

Nafoods Group Joint Stock Company announces the result of private placement as follows:

I. Stock in the private placement:

1. Stock name: Stock of Nafoods Group Joint Stock Company
2. Stock type:
Of which:
 - Stock type of stocks offered to International Finance Corporation (IFC): preferred stock
 - Stock type of stocks offered to Endurance Capital Vietnam I (ECA): common stock
3. Par value: VND10,000/share
4. Offering volume:
 - Offering to The International Finance Corporation (IFC): 15,000,000 shares;
 - Offering to Endurance Capital Vietnam I (ECA): 880,449 shares.
5. Total expected mobilized capital:
 - Offering to International Finance Corporation (IFC) on June 07, 2019: VND186,400,000,000;
 - Offering to Endurance Capital Vietnam I (ECA): VND11,483,696,307.
6. Beginning date of the private placement: July 11, 2019
7. Ending date of the private placement: September 04, 2019

II. Result of the private placement:

1. Total distributed volume:
 - Total distributed preferred shares: 12,358,933 shares (82.39% total offering preferred shares)
 - Total distributed common shares: 880,449 shares (100% of total offering common shares)
2. Selling price:

- Preferred shares:
 - Low price: VND15,000/share
 - High price: VND15,000/share
 - Average price: VND15,000/share
- Preferred shares:
 - Low price: VND13,043/share
 - High price: VND13,043/share
 - Average price: VND13,043/share
- 3. Total proceeds from the offering: VND196,867,691,307
- 4. Total expenses: VND165,000,000
- 5. Total net proceeds: VND196,702,691,307.

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement (share)	Distributed volume (share)	Owning volume after the private placement (share)	Owning ratio after the private placement
1	International Finance Corporation (IFC)	0	12,358,933	12,358,933	21.76%
2	Endurance Capital Vietnam I Limited	2,196,868	880,449	3,077,317	5.42%