

Code	VDS
Company name	Viet Dragon Securities Corporation
Date	09/03/2019
Subject	Result of the first private placement of bonds

Content:

Viet Dragon Securities Corporation announces the result of the private placement of 2019 as follows:

1. Information on the bond:

- Issuer: Viet Dragon Securities Corporation
- Issue value: VND600 billion; including:
 - + Phase 1: VND300 billion (to issue from June 03, 2019 to August 30, 2019);
 - + Phase 2: VND300 billion (to issue from October 01, 2019 to December 28, 2019).
- Bond term: 01 year
- Par value: VND1,000,000/bond
- Bond type: non-convertible, unsecured bond
- Bond form: book-entry
- Nominal interest rate: 9.5%/year
- Real interest rate: 9%/year and 9.5%/year
- Real issue volume (phase 1): 224,050 bonds
- Issue method: private placement
- Issue date: from June 03, 2019 to August 29, 2019

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	224.05	74.68%
1	Institutional investor	77.5	25.83%
2	Individual investor	146.55	48.85%
II	Foreign investor	0	0
	Total	224.05	74.68%