

Code	HQC
Company name	Hoang Quan Consulting – Trading – Service Real Estate Corporation
Date	09/03/2019
Subject	Result of 2nd private placement of bonds

Content:

Hoang Quan Consulting – Trading – Service Real Estate Corporation announces the result of the 2nd private placement of 2019 as follows:

1. Information on the bond:

- Bond code: HQC.BOND.2018.TRAVINH
- Bond term: 03 years
- Face value: VND1,000,000/bond
- Bond type: non-convertible and secured bond
- Bond form: book-entry
- Nominal interest rate:
 - + First year: 8.5%
 - + Second year: 9%
 - + Third year: 10%
- Real interest rate:
 - + First year: 8.5%
 - + Second year: 9%
 - + Third year: 10%
- Interest payment term: Once every 3 months
- Expected issue volume: VND300 billion
- Real issue volume: VND75.985 bonds
- Issue method: private placement
- Issue date: from September 19, 2018 to December 31, 2018.

2. The firms participating in the private offering:

- KB Securities Vietnam Joint Stock Company (KBSV).

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	75,985,000,000	100
1	Institutional investor	-	-
2	Individual investor	75,985,000,000	100
II	Foreign investor	-	-
	Total	75,985,000,000	100%