

<b>Code</b>	<b>HQC</b>
<b>Company name</b>	Hoang Quan Consulting – Trading – Service Real Estate Corporation
<b>Date</b>	09/03/2019
<b>Subject</b>	Result of 2nd private placement of bonds

**Content:**

Hoang Quan Consulting – Trading – Service Real Estate Corporation announces the result of the 2<sup>nd</sup> private placement of 2019 as follows:

1. Information on the bond:

- Bond code: HQC.BOND.2018.TRAVINH
- Bond term: 03 years
- Face value: VND1,000,000/bond
- Bond type: non-convertible and secured bond
- Bond form: book-entry
- Nominal interest rate:
  - + First year: 8.5%
  - + Second year: 9%
  - + Third year: 10%
- Real interest rate:
  - + First year: 8.5%
  - + Second year: 9%
  - + Third year: 10%
- Interest payment term: Once every 3 months
- Expected issue volume: VND300 billion
- Real issue volume: VND75.985 bonds
- Issue method: private placement
- Issue date: from September 19, 2018 to December 31, 2018.

2. The firms participating in the private offering:

- KB Securities Vietnam Joint Stock Company (KBSV).

3. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
I	Domestic investor	75,985,000,000	100
1	Institutional investor	-	-
2	Individual investor	75,985,000,000	100
II	Foreign investor	-	-
	<b>Total</b>	<b>75,985,000,000</b>	<b>100%</b>