

Code VGC
Company name Viglacera Corporation - JSC
Date 08/23/2019
Subject Report on the use of capital from public offering

Content:

Viglacera Corporation - JSC (VGC) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Viglacera Corporation - JSC
2. Stock code: VGC
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Offering volume: 42,500,000 shares
6. Total mobilized capital (based on par value): VND425,000,000,000
7. Total proceeds from the offering: VND563,960,840,000
8. Total expenses: VND582,330,000
9. Total net revenue: VND563,378,510,000
10. Beginning date: June 28, 2016
11. Ending date: August 22, 2016

1. Report on the use of capital from the public offering:

Unit: dong

No.	Content	Planned as the prospectus	Plan for the use of capital at the Board resolution dated December 22, 2016	The progress of use of capital until 08/20/2019	
				Amount used	Unused amount
1	Working capital for Lowe – Binh Duong project.	82,250,000,000	82,250,000,000	82,250,000,000	-
2	To invest in Phu Ha Industrial zone	242,750,000,000	242,750,000,000	242,750,000,000	-

	Infrastructure project (phase 1)				
3	To implement working capital for parent company	172,250,000,000	27,698,037,645	27,698,037,645	-
4	Dong Van IV Industrial zone Infrastructure project (phase 1) in Kim Bang, Ha Nam		144,551,962,355	144,551,962,355	-
5	To supplement capital for projects.		66,128,510,000	66,128,510,000	-
	Total	497,250,000,000	563,378,510,000	563,378,510,000	-