

Code **KBC**
Company name Kinh Bac City Development Holding Corporation
Date 08/20/2019
Subject Result of private placement of KBCBOND2019-03 bond

Content:

Kinh Bac City Development Holding Corporation announces the result of private placement of KBCBOND2019-03 bond as follows:

1. Information on the bond:

- Issuer: Kinh Bac City Development Holding Corporation
- Estimated issue value: VND200,000,000,000
- Bond term: 18 months
- Par value: VND100,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Nominal interest rate:
 - + For the first 02 interest periods: 10.5%/year
 - + For next interest periods: 3.8%/year + reference interest
- Real interest rate:
 - + For the first 02 interest periods: 10.5%/year
 - + For next interest periods: 3.8%/year + reference interest
- Real issue volume: 2,000,000 bonds
- Issue method: private placement
- Issue date: July 05, 2019
- Ending date: August 16, 2019
- Interest payment period: Once every 06 months
- The firms participating in the private offering:
 - + Consulting firm and issue agent: Petro Vietnam Securities Incorporated (PSI)
 - + Collateral management agent: Petro Vietnam Securities Incorporated (PSI)
 - + Depository and payment agent: Petro Vietnam Securities Incorporated (PSI).

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	200.00	100.00%
<i>1</i>	<i>Institutional investor</i>	<i>66.95</i>	<i>33.48%</i>
<i>2</i>	<i>Individual investor</i>	<i>133.05</i>	<i>66.53%</i>
II	Foreign investor	-	-
	Total	200.00	100.00%

4. The partners related to the private placement:

- Depository agent: Petro Vietnam Securities Incorporated (PSI).
- Consulting firm and issue agent: Petro Vietnam Securities Incorporated (PSI)
- Collateral management agent: Petro Vietnam Securities Incorporated (PSI).