

Code	TLG
Company name	Thien Long Group Corporation
Date	08/19/2019
Subject	Notice of stock issuance for capital increase

Content:

Thien Long Group Corporation announced the information on a stock issuance to the second phase of 2018 and increase its share capital from the owner's capital:

1. Stock name: Stock of Thien Long Group Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 70,722,853 shares
5. Outstanding volume: 70,722,853 shares
6. Treasury volume: 0 share
7. Expected issue volume: 7,072,284 shares
8. Total issue value: VND70,722,840,000.
9. Distribution plan:
 - a. Stock issuance to the second phase of 2018:
 - Expected issue volume: 3,536,142 shares
 - Issue ratio (Expected issue volume/Total volume): 5% (Those who own 20 shares will receive 01 new share.)
 - Financial resource: Undistributed profit after tax.
 - b. Stock issuance to increase its share capital from the owner's capital:
 - Expected issue volume: 3,536,142 shares
 - Issue ratio (Expected issue volume/Total volume): 5% (Those who own 20 shares will receive 01 new share.)
 - Financial resource: investment & development funds.
10. Record date: September 20, 2019
11. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.

