

Warrant code	CMBB1902
Company name	
Date	08/08/2019
Subject	Report on the result of covered warrant distribution

Content:

Ho Chi Minh City Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Ho Chi Minh City Securities Corporation
- Head office: Floor 5 & 6, AB Building, 76 Le Lai, Ben Thanh ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant MBB-HSC-MET01
- Code: CMBB1902
- Underlying security: MBB
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: December 17, 2019
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none

- Exercise price: 21,800 VND
- Value of collateral: 7,000,000,000 VND

2. Information on the offering:

- Start date of offering: August 07, 2019
- End date of distribution: August 07, 2019
- Time of subscription: from August 07, 2019 to August 07, 2019
- Payment date for warrant purchase: August 07, 2019
- End date of warrant transfer: August 07, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:								
- Local investors								
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								

Total	3,000	4,000,000	0	0	0	0	4,000,000	0%
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III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.