

Warrant code	CMBB1902
Company name	
Date	08/08/2019
Subject	Report on the result of covered warrant distribution

Content:

Ho Chi Minh City Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Ho Chi Minh City Securities Corporation
- Head office: Floor 5 & 6, AB Building, 76 Le Lai, Ben Thanh ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant MBB-HSC-MET01
- Code: CMBB1902
- Underlying security: MBB
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: December 17, 2019
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none

Total	3,000	4,000,000	0	0	0	0	4,000,000	0%
-------	-------	-----------	---	---	---	---	-----------	----

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.