

**Code**                    **DXG**  
**Company name**      Dat Xanh Group Joint Stock Company  
**Date**                    08/06/2019  
**Subject**                Record date for 2018 stock dividend & stock issuance

**Content:**

On August 05, 2019, the Hochiminh Stock Exchange issued Announcement No.1046/TB-SGDHCM about the record date of Dat Xanh Group Joint Stock Company as follows:

- ✓ Ex-right date: August 13, 2019
- ✓ Record date: August 14, 2019
- ✓ Reason & purpose:
  1. To pay stock dividend for 2018;
  2. To implement rights to buy shares.
- ✓ Content:
  1. To pay stock dividend for 2018:
    - ✓ Exercise ratio: 100:22 (Shareholder who owns 100 shares will receive 22 new shares.)
    - ✓ Expected issue volume: 76,960,698 shares
    - ✓ Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.
    - ✓ For example: At the record date, shareholder A owned 310 shares. With 100:22 performing ratio, the shareholder A will receive:  $(310 * 22)/100 = 68.2$  shares. According to rounding policy, the shareholder A receives 68 new shares. The fractional shares of 0.2 will be
  - ✓ Place of payment:
    - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
    - + Shareholders whose shares have not been deposited: at Dat Xanh Group Joint Stock Company.
  2. To implement rights to buy shares:
    - ✓ Exercise ratio: 4:1 (shareholder who owns 01 share will receive 01 right, and with every 04 rights will be entitled to purchase 01 new share.)
    - ✓ Expected issue volume: 87,455,339 shares
    - ✓ Issue price: VND10,000/share

- ✓ How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
- ✓ For example: At the record date, shareholder A owned 310 shares. With 4:1 performing ratio, the shareholder A will receive:  $310 \times \frac{1}{4} = 77.5$  shares. According to rounding policy, the shareholder A receives 77 new shares. The fractional shares of 0.5 will be cancelled.
- ✓ Regulation on rights transfer:
  - + Time for rights transference: from September 19, 2017 to October 06, 2017
  - + The rights should be transferred only once.
- ✓ Regulation on securities purchased:
  - + Time for subscription and deposit: from September 19, 2017 to October 10, 2017
  - + The new shares are freely transferable.
- ✓ Place of payment:
  - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Dat Xanh Group Joint Stock Company.
- ✓ Bank for blocking depository money:
  - + Account holder: Dat Xanh Group Joint Stock Company
  - + Account number: 110000171096
  - + Bank: Viet Nam Joint Stock Commercial Bank for Industry and Trade – Thu Thiem Branch.