

Code APG
Company name APG Securities Joint Stock Company
Date 08/01/2019
Subject Resolution on the EGM 2019

Content:

On July 31, 2019, APG Securities Joint Stock Company announces the resolution of the Extraordinary General Meeting 2019 as follows:

1. Approving the plan for 2018 dividend payment:

- Stock name: APG Securities Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Purpose of issuance: to pay stock dividend for 2018
- Exercise ratio: 2.5% (Shareholder who owns 40 shares will receive 01 new share).
- Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.
- For example: At the record date, shareholder A owned 100 shares. With 2.5% performing ratio, the shareholder A will receive: $100 * 2.5/100 = 2.5$ shares. According to rounding policy, the shareholder A receives 02 new shares. The fractional shares of 0.5 will be cancelled.
- Number of shares expected to be issued: 850,722 shares
- Total value (based on par value): VND8,507,220,000
- Charter capital before the issuance: VND340,289,000,000
- Expected issue time: after being approved by the State Securities Commission of Vietnam (SSC).
- To register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for the new shares.

2. Approving the stock issuance to raise its charter capital:

- Stock name: APG Securities Joint Stock Company
- Stock code: APG
- Stock type: common share
- Par value: VND10,000/share
- Charter capital before the issuance: VND340,289,000,000
- Number of shares issued: 34,028,900 shares
- Number of shares expected to be issued for dividend payment: 850,722 shares
- Charter capital after the issuance to pay dividend: VND348,796,220,000
- Number of shares expected to be issued: 69,759,244 shares

- Total value (based on par value): VND697,592,440,000
 - New charter capital after the issuance: expected about VND1,037,881,440,000
 - Expected issue volume: 103,788,144 shares.
 - Exercise ratio: 1:2 (shareholder who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 02 new shares.)
 - For example: At the record date, the shareholder A owns 152 shares. With 1:2 performing ratio, the shareholder A will purchase: $152 * 2/1 =$ shares. The fractional shares will be decided by the Board of Directors
 - Issue price: VND10,000/share
 - The rights should be transferred only once.
 - The new shares are freely transferable.
 - Time of implementation: expected in Q4.2019 or Q1.2020.
3. Approving the bonds issuance in 2019 with total value of VND100,000,000,000.
 4. Approving to transfer 1,060,000 APG shares (these shares are restricted) from Mrs. Le Thi Mai Hoa to SmartInvest Securities Joint Stock Company.
 5. Approving the report on the use of capital from the private placement:
The company used total proceeds from VND135.289 billion to VND340.289 billion after the private placement as follows:
 - To supplement business capital: 5,000,000,000 dong
 - To buy TQT1 bond of International Coal JSC: 200,000,000,000 dong.