

Code	DXG
Company name	Dat Xanh Group Joint Stock Company
Date	07/30/2019
Subject	Notice of Public Offering

Content:

Dat Xanh Group Joint Stock Company announced the information on the public offering as follows:

1. Stock name: Dat Xanh Group Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 170,416,037 shares; Of which:
 - a. To offer shares to existing shareholders:
 - Number of shares expected to be issued: 87,455,339 shares
 - Exercise ratio: 4:1
 - The rights should be transferred only once.
 - b. Stock issuance to raise its charter capital:
 - Number of shares expected to be issued: 76,960,698 shares
 - Exercise ratio: 100:22
 - The rights receive stock dividend that should not be transferred.
 - The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares will be cancelled.
 - For example: At the record date, the shareholder A owns 310 shares. With 100:22 performing ratio, the shareholder A will receive: $310 * 22/100 = 68.2$ shares. According to rounding policy, the shareholder A receives 68 new shares. The fractional shares of 0.2 will be cancelled.
 - c. Stock issuance under ESOP:
 - Number of shares expected to be issued: 6,000,000 shares (accounting for 1.72% number of outstanding shares)
 - Number of distributed employees: 199 persons
 - These shares will be restricted transfer
5. Capital mount need to be mobilized: 1,704,160,370,000 dong
6. Purpose of use of capital: Total proceeds from the offering of VND874,553,390,000 will be used to develop the Nam Rach Chiec residential area project.

7. Offering price: VND10,000/share
8. Minimum purchase subscription: Not applicable
9. Time for subscription and deposit: from August 21, 2019 to September 10, 2019
10. Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at 2W Ung Van Khiem, ward 25, Binh Thanh, Hochiminh.
11. Bank for blocking depository money:
 - Account holder: Dat Xanh Group Joint Stock Company
 - Account number: 110000171096
 - Bank: Viet Nam Joint Stock Commercial Bank for Industry and Trade – Thu Thiem Branch.