

Code	CMG
Company name	CMC Corporation
Date	07/12/2019
Subject	Notice of record date for cash dividend & stock issuance

Content:

CMC Corporation announces the record date for cash dividend and bonus shares payment as follows:

- Record date: July 25, 2019
- Reason & purpose:
 - + To pay cash dividend;
 - + Stock issuance to pay raise capital from the owner's equity.
- Content:
 1. To pay cash dividend:
 - To pay first cash dividend:
 - + Exercise ratio: 8% (800 dongs/share)
 - + Payment date: September 30, 2019
 - To pay second cash dividend:
 - + Exercise ratio: 7% (700 dongs/share)
 - + Payment date: December 27, 2019
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at CMC Corporation.
 2. To pay bonus shares to implement capital increase from the owner's equity:
 - Exercise ratio: 4.088%
 - Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled
 - For example: At the record date, shareholder A owned 10,000 shares. With 4.088% performing ratio, the shareholder A will receive: $10,000 * 4.088/100 = 408.8$ shares. According to rounding policy, the shareholder A receives 408 new shares. The fractional shares of 0.8 will be cancelled.

✓ Place of payment:

+ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

+ Shareholders whose shares have not been deposited: at CMC Corporation.