

Code	LBM
Company name	Lam Dong Mineral and Building Materials Joint Stock Company
Date	04/17/2018
Subject	Result of public offering

Content:

Lam Dong Mineral and Building Materials Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Development Investment Construction Joint Stock Corporation
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 1,500,000 shares
4. Estimated mobilized capital: VND45,000,000,000
5. Issue date: January 31, 2019
6. Beginning date: January 31, 2019
7. Ending date: April 12, 2019
8. Registration date: from February 25, 2019 to March 18, 2019
9. Payment date: from March 27, 2019 to April 12, 2019
10. Transfer date: expected in Q2.2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Investor	30,000	1,500,000	1,073,420	1,003,420	3	2	1	496,580	66.89%
2. To handle undistributed shares	30,000	496,580	496,580	496,580	2	2	-	-	33.11%
Total				1,500,000	5	4	1	-	100%

V. Summary result:

1. Total distributed shares: 1,500,000 shares (100% of offering volume):
2. Total proceeds from the offering: VND45,000,000,000
3. Total expenses: VND215,807,800
4. Total net proceeds after the public offering: VND44,784,192,200

VI. Capital structure from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	10,000,000	866	100%
- Domestic shareholders, in which:	9,465,189	821	95%
+ State shareholders:	1	1	0%
+ Other shareholders:	9,465,188	820	94.65%
- Foreign shareholders:	534,811	45	5.35%
Details:			
- Founding shareholders (*)	-	-	0.00%
- Major shareholders:	6,926,716	2	69.27%
- Shareholders holds from 1% down to 5% of voting right.	1,260,429	7	12.60%
- Shareholders holds less than 1% of voting right.	1,812,855	857	18.13%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Lam Dong Investment and Hydraulic Construction JSC	6,426,586	64.27%
2	Tran Hung Phuong	500,130	5.00%