

**Code** TCH  
**Company name** Hoang Huy Investment Financial Services Joint Stock Company  
**Date** 03/25/2019  
**Subject** Result of private placement of bonds

**Content:**

Hoang Huy Investment Financial Services Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issue value: VND598,808,000,000
- Bond term: 03 years
- Face value: VND1,000,000/bond
- Bond type: convertible, secured bond, without warrants
- Bond form: book entry
- Coupon rate: 5%/year, paid every 03 months
- Real issue rate: 5%/year
- Issue volume: 598,808 bonds
- Issue date: March 22, 2019

2. The firms participating in the private offering:

- Consulting firm: HFT Securities Corporation
- Audit firm: AASC Auditing Firm Company Limited

3. List of bondholders:

| No. | Investor               | Owning value<br>(VND) | Proportion<br>(%) |
|-----|------------------------|-----------------------|-------------------|
| I   | Local investor         | 0                     | 0.00%             |
| II  | Foreign investor       | 598,808,000,000       | 100.00%           |
| 1   | Institutional investor | 598,808,000,000       | 100.00%           |

|   |   |                 |         |
|---|---|-----------------|---------|
| - | SHINHAN-CORE TREND<br>GLOBAL FUND 1   | 287,613,000,000 | 48.03%  |
| - | SHINHAN BANK CO., LTD<br>(trusted by Valuesystem Protect<br>Optimus Private Investment<br>Fund) | 311,195,000,000 | 51.97%  |
| 2 | Individual investors  | 0               | 0.00%   |
|   | Total   | 598,808,000,000 | 100.00% |

4. The partners related to the private placement:

- Consulting firm: HFT Securities Corporation
- Audit firm: AASC Auditing Firm Company Limited