

Code CMX
Company name Ca Mau Group Joint Stock Company
Date 03/15/2019
Subject Resolution on the 2018 AGM

Content:

On March 14, 2019, Ca Mau Group Joint Stock Company announces the resolution of Annual General Meeting 2018 as follows:

1. Approving the business result in 2018:
 - Export turn-over: USD43.8 million
 - Output: 4,437.3 tons
 - Total revenue: 1,062.5 billion dongs.
2. Approving the business plan in 2019:
 - Export turn-over: USD113.9 million
 - Output: 8,400 tons
 - Total revenue: 2,637.3 billion dongs
 - Profit before tax: 214.16 billion dongs
 - Profit after tax: 198.74 billion dongs.
3. Approving the selection of auditing firm to audit financial statements in 2019.
4. Approving the remuneration of the Board of Directors and Supervisory Board in 2019:
 - Chairman of BOD: 6,000,000 dongs/month
 - Member of BOD: 5,000,000 dongs/month
 - Head of Supervisory Board: 4,000,000 dongs/month
 - Member of Supervisory Board: 3,000,000 dongs/month.
5. Approving the stock issuance to existing shareholders:
 - Stock name: Ca Mau Group Joint Stock Company
 - Stock code: CMX
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of shares issued: 13,221,234 shares
 - Number of outstanding shares: 13,221,234 shares
 - Number of treasury shares: 0 share
 - Number of shares expected to be issued: 13,221,234 shares
 - Total value: VND132,212,340,000

- Exercise ratio: 1:1 (shareholders who own 01 share will receive 01 right, and every 01 right will be entitled to purchase 01 new share).
 - Expected offering price: VND10,000/share.
 - The rights should be transferred only once.
 - Time of implementation: 2019.
 - Plan for the use of capital from the offering: Total proceeds from the offering of VND132,212,340,000 will be used for the projects and supplement working capital.
6. Approving to amend its charter.
7. Approving the additional election of Mr. Nguyen Trong Ha joined the Board of Directors for the period 2017 – 2022.