

Code	TEG
Company name	Truong Thanh Real Estate and Construction Joint Stock Company
Date	03/14/2018
Subject	Result of public offering

Content:

Truong Thanh Real Estate and Construction Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Truong Thanh Real Estate and Construction Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 10,000,000 shares
4. Estimated mobilized capital: VND100,000,000,000
5. Issue date: January 16, 2019
6. Beginning date: February 15, 2019
7. Ending date: March 11, 2019
8. Registration date: from February 15, 2019 to March 06, 2019
9. Payment date: from February 15, 2019 to March 06, 2019
10. Transfer date: expected in March 2019 or April 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Domestic shareholders	10,000	9,824,660	3,742,298	3,742,298	5	5	0	6,082,362	38.09%
2.Foreign shareholders	10,000	167,235	0	0	0	0	0	167,235	0%
3. Fractional shares		8,105						8,105	0%
Total		10,000,000	3,742,298	3,742,298	5	5	0	6,257,702	37.42%
1. Existing shareholders	10,000	10,000,000	3,742,298	3,742,298	5	5	0	6,257,702	37.42%
2. To handle undistributed shares	10,000		6,257,702	6,257,702	5	5	0	0	100%

Total		10,000,000	10,000,000	10,000,000	10	10	0	0	100%
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V. Summary result:

1. Total distributed shares: 10,000,000 shares (100% of offering volume):
2. Total proceeds from the offering: VND100,000,000,000
3. Total expenses: VND173,636,364
4. Total net proceeds after the public offering: VND99,826,363,636.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	294,398,560	484	100
- Domestic shareholders, in which:	291,144,830	466	98.89
+ State shareholders:	0	0	0.00
+ Other shareholders:	291,144,830	466	98.89
- Foreign shareholders:	3,253,700	18	1.11
Details:			
- Founding shareholders (*)		0	0
- Major shareholders:	110,221,660	1	37.44
- Shareholders holding less than 1% of voting right	43,241,630	468	14.69

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Truong Thanh Vietnam Group Joint Stock Company (TTVN Group)	11,022,166	37.44