

|                     |                                                               |
|---------------------|---------------------------------------------------------------|
| <b>Code</b>         | <b>TEG</b>                                                    |
| <b>Company name</b> | Truong Thanh Real Estate and Construction Joint Stock Company |
| <b>Date</b>         | 03/14/2018                                                    |
| <b>Subject</b>      | Result of public offering                                     |

**Content:**

Truong Thanh Real Estate and Construction Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Truong Thanh Real Estate and Construction Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 10,000,000 shares
4. Estimated mobilized capital: VND100,000,000,000
5. Issue date: January 16, 2019
6. Beginning date: February 15, 2019
7. Ending date: March 11, 2019
8. Registration date: from February 15, 2019 to March 06, 2019
9. Payment date: from February 15, 2019 to March 06, 2019
10. Transfer date: expected in March 2019 or April 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

| <b>Investor</b>                   | <b>Offering price<br/>(VND/<br/>share)</b> | <b>Offering volume<br/>(share)</b> | <b>Registered volume<br/>(share)</b> | <b>Distributed volume<br/>(share)</b> | <b>Number of investors<br/>(person)</b> | <b>Distributed investors<br/>(person)</b> | <b>Undistributed investors<br/>(person)</b> | <b>Remaining shares<br/>(share)</b> | <b>Distributed ratio<br/>(%)</b> |
|-----------------------------------|--------------------------------------------|------------------------------------|--------------------------------------|---------------------------------------|-----------------------------------------|-------------------------------------------|---------------------------------------------|-------------------------------------|----------------------------------|
| 1                                 | 2                                          | 3                                  | 4                                    | 5                                     | 6                                       | 7                                         | 8=6-7                                       | 9=3-5                               | 10                               |
| 1. Domestic shareholders          | 10,000                                     | 9,824,660                          | 3,742,298                            | 3,742,298                             | 5                                       | 5                                         | 0                                           | 6,082,362                           | 38.09%                           |
| 2.Foreign shareholders            | 10,000                                     | 167,235                            | 0                                    | 0                                     | 0                                       | 0                                         | 0                                           | 167,235                             | 0%                               |
| 3. Fractional shares              |                                            | 8,105                              |                                      |                                       |                                         |                                           |                                             | 8,105                               | 0%                               |
| <b>Total</b>                      |                                            | <b>10,000,000</b>                  | <b>3,742,298</b>                     | <b>3,742,298</b>                      | <b>5</b>                                | <b>5</b>                                  | <b>0</b>                                    | <b>6,257,702</b>                    | <b>37.42%</b>                    |
| 1. Existing shareholders          | 10,000                                     | 10,000,000                         | 3,742,298                            | 3,742,298                             | 5                                       | 5                                         | 0                                           | 6,257,702                           | 37.42%                           |
| 2. To handle undistributed shares | 10,000                                     |                                    | 6,257,702                            | 6,257,702                             | 5                                       | 5                                         | 0                                           | 0                                   | 100%                             |

|              |  |                   |                   |                   |           |           |          |          |             |
|--------------|--|-------------------|-------------------|-------------------|-----------|-----------|----------|----------|-------------|
| <b>Total</b> |  | <b>10,000,000</b> | <b>10,000,000</b> | <b>10,000,000</b> | <b>10</b> | <b>10</b> | <b>0</b> | <b>0</b> | <b>100%</b> |
|--------------|--|-------------------|-------------------|-------------------|-----------|-----------|----------|----------|-------------|

V. Summary result:

1. Total distributed shares: 10,000,000 shares (100% of offering volume):
2. Total proceeds from the offering: VND100,000,000,000
3. Total expenses: VND173,636,364
4. Total net proceeds after the public offering: VND99,826,363,636.

VI. Total proceeds from public offering:

| <b>List</b>                                         | <b>Value (VND1,000)</b> | <b>Shareholder volume</b> | <b>Ratio (%)</b> |
|-----------------------------------------------------|-------------------------|---------------------------|------------------|
| <b>Total equity:</b>                                | 294,398,560             | 484                       | 100              |
| - Domestic shareholders, in which:                  | 291,144,830             | 466                       | 98.89            |
| + State shareholders:                               | 0                       | 0                         | 0.00             |
| + Other shareholders:                               | 291,144,830             | 466                       | 98.89            |
| - Foreign shareholders:                             | 3,253,700               | 18                        | 1.11             |
| <b>Details:</b>                                     |                         |                           |                  |
| - Founding shareholders (*)                         |                         | 0                         | 0                |
| - Major shareholders:                               | 110,221,660             | 1                         | 37.44            |
| - Shareholders holding less than 1% of voting right | 43,241,630              | 468                       | 14.69            |
|                                                     |                         |                           |                  |

VII. List and owning ratio of major shareholders:

| No. | Name of investor                                            | Owning volume | (%) Ratio |
|-----|-------------------------------------------------------------|---------------|-----------|
| 1   | Truong Thanh Vietnam Group Joint Stock Company (TTVN Group) | 11,022,166    | 37.44     |