

Code **DHM**
Company name Duong Hieu Trading and Mining Joint Stock Company
Date 03/05/2019
Subject Report on the use of capital from public offering

Content:

Duong Hieu Trading and Mining Joint Stock Company reports the use of capital from public offering as follows:

I. Information on the public offering:

1. Name of stock: Stock of Duong Hieu Trading and Mining Joint Stock Company
2. Stock type: Common stock
3. Par value: VND10,000 / share
4. Volume registered to sell: 12,500,000 shares
5. Capital expected to be mobilized: VND125,000,000,000
6. Beginning date: January 10, 2018
7. Ending date: March 05, 2018

II. Plan for the use of capital:

1. Plan according to the Company's prospectus:

Purpose	Amount (VND)
To build Thuan Viet Restaurant	24,260,436,208
To build an office building in Da Nang	31,456,438,991
To increase the working capital	69,283,124,801
Total	125,000,000,000

2. Current progress:

- Number of distributed shares: 6,253,057 shares

- Total mobilized capital: VND62,530,570,000.

No.	Date	Description	Purpose	Advance amount (VND)	Payment amount (VND)
1	09/03/2018	To pay for the construction of Thuan Viet Restaurant	Thuan Viet Restaurant Project	8,000,000,000	6,887,293,112
2	12/03/2018	To pay for the construction of Thuan Viet Restaurant	Thuan Viet Restaurant Project	8,000,000,000	8,990,000,000
3	17/08/2018	To pay for goods purchase	To raise the working capital		925,735,870
4	31/08/2018	To pay for goods purchase	To raise the working capital		5,603,379,685
5	Until 01/02/2019	To pay for consulting	Thuan Viet Restaurant Project		173,900,000
Total					22,580,308,667

The remaining amount until March 05, 2019 worth VND39,950,261,333 will be disbursed to next works of the project.

3. The adjusted plan, which was reported to the State Securities Commission:

Purpose	Amount (VND)
To build Thuan Viet Restaurant	24,260,436,208
To build an office building in Da Nang	31,456,438,991
To increase the working capital	6,813,694,801

Total	62,530,570,000
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The reason for adjustment: Because the Company mobilized only 50.02% from the VND125 billion public offering, the proceeds of VND62,530,570,000 is just enough for two projects and a part of the working capital. The needed working capital will be mobilized from other loans.