

Code	HCM
Company name	Ho Chi Minh City Securities Corporation
Date	02/01/2019
Subject	The record date for public offering and bonus issuance

Content:

On February 01, 2019, HOSE issued Announcement No.107/TB-SGDHCM on the record date of Ho Chi Minh City Securities Corporation (HCM) as follows:

1. Ex-right date: February 20, 2019
2. Record date: February 21, 2019
3. Purpose:
 - To offer shares to the existing shareholders;
 - To issue shares in order to raise capital.
4. Detailed information:
 - a. To offer shares to the existing shareholders:**
 - Expected issue volume: 86,369,445 shares
 - Issue price: VND14,000/share
 - Exercise ratio: 3:2 (Those who own 01 share will receive 01 right, and with every 3 rights will be entitled to buy 2 new shares.)
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share will be cancelled.
 - The shares refused to buy (if any) will be offered to other investors.
 - Regulation on rights transfer:
 - + Time for rights transference: from 02/28/2019 to 04/12/2019
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: from 02/28/2019 to 04/19/2019
 - + The new shares are freely transferable.
 - Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- + Shareholders whose shares have not been deposited: at Ho Chi Minh City Securities Corporation.
- Bank for blocking depository money:
 - + Account holder: Ho Chi Minh City Securities Corporation
 - + Account number: 068704070153794
 - + Bank: HDBank HCM

b. To issue shares in order to raise capital:

- Estimated issue volume: 86,369,445 shares
- Exercise ratio: 3:2 (Those who own 03 shares will receive 02 new shares.)
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
- For example, if shareholder A owns 154 shares at the record date, he will receive 102 new shares. The fractional part (0.66 share) will be cancelled.
- Place of payment:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at Ho Chi Minh City Securities Corporation.