

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	02/01/2019
Subject	Report on the use of capital from public offering

Content:

Hochiminh City Infrastructure Investment Joint Stock Company reported the use of capital from public offering as follows:

I. Securities in the public offering:

1. Name of securities: Convertible bond of Hochiminh City Infrastructure Investment Joint Stock Company
2. Securities type: convertible, unsecured bond
3. Par value: 1,000,000 dongs /bond
4. Offering volume: 1,081,846 bonds
5. Offering value: 1,081,846,000,000 dongs
6. Beginning date: April 08, 2014
7. Ending date: June 23, 2014

II. Report on the use of proceeds from the public offering:

1. The progress of the plan: All proceeds of 1,128,615,000,000 dongs will be used in the following projects:
 - Invest in CII Engineering and Construction JSC (E&C): 120 billion dongs;
 - Pay the principal and interest of the bonds issued in 2007: 500 billion dongs;
 - Invest in the BOT project at 152 Dien Bien Phu: 450 billion dongs;
 - Raise CII's working capital: 58.615 billion dongs.
2. Report on the use of proceeds: The total proceeds from the offering (1,081,625,473,556 dongs) were used for following projects:
 - Invest in E&C company: 120 billion dongs;
 - Pay principal and interest of the bonds issued in 2007: 500 billion dongs;
 - Raise CII's working capital: 58.615 billion dongs;

- Invest in the BOT project at 152 Dien Bien Phu: 230 billion dongs.

Therefore, the company used 908.615 billion dongs as planned. The amount of 173.005 billion dongs will be used for the BOT project at 152 Dien Bien Phu.

Until December 31, 2018, the total number of outstanding bonds is 10,384 bonds, equivalent to 10,384,000,000 dongs.