

<b>Code</b>	<b>EVG</b>
<b>Company name</b>	Everland Investment Joint Stock Company
<b>Date</b>	02/01/2019
<b>Subject</b>	Report on the use of capital from public offering

**Content:**

Everland Investment Joint Stock Company (EVG) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Everland Investment Joint Stock Company
2. Stock code: EVG
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Offering volume: 30,000,000 shares
6. Total mobilized capital: VND300,000,000,000
7. Beginning date: July 27, 2018
8. Ending date: August 09, 2018

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus: Total proceeds from the offering will be used with the following purposes:
  - To invest in Riviera Residences & Resort project (phase 3) project at Northern Cam Ranh peninsula, Cam Lam District, Khanh Hoa Province according to the investment contract dated October 31, 2017 between Everland Investment Joint Stock Company and Cam Ranh Riviera Resort Joint Stock Company with the contract value of VND270,000,000,000.
  - To supplement its working capital: VND30,000,000,000.
2. Current project progress:
  - The Company invested in Riviera Residences & Resort project (phase 3) project at Northern Cam Ranh peninsula, Cam Lam District, Khanh Hoa Province: VND270,000,000,000. However, the two parties have agreed on the adjustment of capital contribution: Everland uses the transferred capital from the Riviera

Residences & Resort project to contribute to the First Yacht Service and Tourism Zone project according to the investment cooperation contract dated December 25, 2018 between Everand and First Yacht Club Joint Stock Company.

- To supplement its working capital: VND30,000,000,000