

Code VCI
Company name Viet Capital Securities Joint Stock Company
Date 01/15/2019
Subject Report on the result of corporate bonds issuance

Content:

Viet Capital Securities Joint Stock Company reports the result of corporate bonds issuance as follows:

1. Result of corporate bonds issuance:

No.	Term	Expected issue volume	Actual issue volume	Bond type	Nominal rate	Bond yields	Issue date	Payment method
1	02 years	800	800	Non-convertible bond	put through		phases	transfer
Total		800	800					

- Depository Company: Viet Capital Securities Joint Stock Company.

2. List of the bondholders:

Investor	Value (VND)	Issue date	Maturity date	Proportion
I. Domestic investor	621.4			78%
1. Institutional investor				
- Credit institution				
- Investment fund				
- Securities company				
- Insurance company				
- Others	4	phases	02 years from the issue date	1%
2. Individual investor	617.4	phases	02 years from	77%

			the issue date	
II. Foreign investor	178.6			22%
1. Institutional investor				
- Credit institution				
- Investment fund				
- Securities company				
- Insurance company				
- Others	158.6			20%
2. Individual investor	20			2%
Total	800			100%

Credit institution (): commercial bank, financial company, financial leasing company, microfinance institution, people's credit fund.*