

**Code**                    **TEG**  
**Company name**        Truong Thanh Real Estate and Construction Joint Stock Company  
**Date**                    01/11/2019  
**Subject**                BOD approves the public offering

**Content:**

The Board resolution dated January 10, 2019, Truong Thanh Real Estate and Construction Joint Stock Company (TEG) approved to issue shares to the public as follows:

1. Stock name: Truong Thanh Real Estate and Construction Joint Stock Company
2. Stock code: TEG
3. Stock type: common share
4. Par value: VND10,000/share
5. Offering volume: 10,000,000 shares
6. Total value (based on par value): VND100,000,000,000
7. Record date: January 28, 2019
8. Distribution period: within 90 days from the date the offer is valid.
9. Distribution method: according to the plan in the prospectus.
10. Consulting company: Saigon Hanoi Securities Joint Stock Company (SHS)
11. Content:
  - Number of shares expected to be issued: 10,000,000 shares
  - Issue price: 10,000 dong/share
  - Exercise ratio: 1000:514

Accordingly, number of newly issued shares bought = number of purchase rights: 1000 \* 514 and the number of newly issued shares bought by each existing shareholder will be rounded down.

- How to deal with fractional shares and unsold shares: The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
- Regulation on rights transfer:
  - + Time for rights transference: from February 15, 2019 to March 01, 2019.
  - + The rights should be transferred only once.
- Regulation on securities purchased:
  - + Time for subscription and deposit: from February 15, 2019 to March 06, 2019
  - + The new shares are freely transferable.
- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the securities firms where shares

have been deposited.

- + Shareholders whose shares have not been deposited: at Truong Thanh Real Estate and Construction Joint Stock Company.
- Bank for blocking depository money:
  - + Account holder: Truong Thanh Real Estate and Construction Joint Stock Company
  - + Account number: 1012321970
  - + Bank: Saigon Hanoi Joint Stock Commercial Bank (SHB).