

**Code**                    **FCN**  
**Company name**    FECON Corporation  
**Date**                    01/09/2017  
**Subject**                **The record date for additional issue**

**Content:**

1. Stock name: FECON Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Ex-right date: January 12, 2018
5. Record date: January 15, 2018
1. Purpose: The record date for additional issue
2. Expected issue volume: 33,000,000 shares
3. Issue price: VND15,000/share
4. Issue ratio: 1,000:607 (Each shareholder owning 01 share will receive 01 purchase right; with every 1,000 purchases right will be entitled to buy 607 new shares)
5. The fractional and unsold shares (if any) will be offered to other investors at a price not lower than the one offered to the existing shareholders.
6. Regulation on rights transfer:
  - ✓ Time for rights transfer: from January 23, 2018 to February 12, 2018
  - ✓ Rights to purchase shares can be transferred only once and not transferred to the third party.
7. Regulation on securities purchased:
  - ✓ Time for subscription and deposit: from January 23, 2018 to February 23, 2018
  - ✓ The new shares are freely transferable.
8. Place to receive subscription:
  - ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - ✓ Shareholders whose shares have not been deposited: at the office of FECON Corporation.
9. Bank for blocking depository money:
  - ✓ Account holder: FECON Corporation
  - ✓ Account number: 12510001116635
  - ✓ Bank: BIDV – Dong Do Branch

