

Code	VCB
Company name	Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
Date	11/07/2018
Subject	VCB reports the result of public offering of MBB

Content:

Joint Stock Commercial Bank For Foreign Trade Of Viet Nam (VBC) announces the result of public offering of Military Commercial Joint Stock Bank (MBB) in VCB as follows:

I. Stock in the public offering:

1. Owner: Joint Stock Commercial Bank For Foreign Trade Of Viet Nam (VCB)
2. Issuer: Military Commercial Joint Stock Bank (MBB)
 1. Stock type: common stock, freely transferable
 2. Par value: VND10,000/share
 3. Registered offering volume: 53,400,000 shares
 4. Total value (based on par value): VND534,000,000,000
 5. Beginning date: September 18, 2018
 6. Ending date: October 29, 2018
 7. Registration date: from September 18, 2018 to October 08, 2018;
 8. Auction date: October 15, 2018
 9. Payment date: from October 16, 2018to October 22, 2018;
 10. Transfer date: After the Vietnam Securities Depository confirms the finish of transfer.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Average selling price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8	9=7-8	10=4-6	11
Domestic shareholders	19,641	21,900	53,400,000	5,934,000	10,000	10	1	9	53,390,000	0.01873%
Foreign shareholders	19,641	0	0	0	0	0	0	0	0	0%
Total	19,641	21,900	53,400,000	5,934,000	10,000	10	1	9	53,390,000	0.01873%

V. Summary result:

1. Total distributed shares: 10,000 shares (accounting for 0.01873% number of offering shares)
2. Total proceeds from the offering: 219,000,000 dong
3. Total expenses: VND354,734,000