

<b>Code</b>	<b>TPB</b>
<b>Company name</b>	Tien Phong Commercial Joint Stock Bank
<b>Date</b>	12/14/2018
<b>Subject</b>	Report on the result of stock issuance

**Content:**

Tien Phong Commercial Joint Stock Bank announced the result of stock issuance to pay dividend and raise capital from the owner's equity as follows:

1. Information on stock:

- Stock name: Tien Phong Commercial Joint Stock Bank
- Stock code: TPB
- Stock type: common share
- Par value: 10,000 dongs/share
- Number of outstanding shares: 665,826,019 shares
- Number of treasury shares: 6,016,056 shares
- Number of shares expected to be issued: 184,803,662 shares
- Purpose: stock issuance to pay dividend and raise capital from the owner's equity
- Record date: December 10, 2018
- Expected trading date: January 2019

2. Result of stock issuance:

a. Stock issuance to pay dividend:

- Number of distributed shares: 53,347,421 shares
- Number of distributed shareholders: 1,771 shareholders
- Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.

b. Stock issuance to raise capital from the owner's equity:

- Number of distributed shares: 131,399,710 shares
- Number of distributed shareholders: 1,871 shareholders
- Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.

c. Result summary:

- Total number of distributed shares: 184,747,131 shares

- Total number of shares after the issuance: 856,589,206 shares; Of which:
  - + Number of outstanding shares: 850,573,150 shares
  - + Number of treasury shares: 6.016.056 shares.