

Code	TDC
Company name	Binh Duong Trade and Development Joint Stock Company
Date	12/28/2018
Subject	BOD resolution on the plan for bond buyback

Content:

The Board resolution dated December 26, 2018, Binh Duong Trade and Development Joint Stock Company approved to plan the bond buyback with the following details:

1. Information on the plan for bond buyback:
 - Bond name: Binh Duong Trade and Development Joint Stock Company
 - Bond code: TDC.BOND.2015.500
 - Par value: VND1,000,000,000
 - Bond volume: 500 bonds, equivalent to VND500,000,000,000
 - Volume of bond buyback before maturity: 50 bonds, equivalent to VND50,000,000,000
 - Buyback date: before December 31, 2018.
2. Information on bond:
 - Bond name: Binh Duong Trade and Development Joint Stock Company Bond
 - Bond code: TDC.BOND.2015.500
 - Bond type: non-convertible bond, secured
 - Issue method: private placement
 - Issue and payment currency: VND
 - Bond form: book entry
 - Par value: VND1,000,000,000/bond
 - Issue volume: 500 bonds, equivalent to VND500,000,000,000
 - Issue purpose: to invest in GoldLand high-class villa project
 - Term: 05 years
 - Issue price: equal to 100% par value
 - Interest rate:
 - + For the first two interest terms: 11,5%/year;
 - + For next interest periods: sum of 3.5%/year and the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
 - Term of interest payment: once every 06 months.