

Code	TDC
Company name	Binh Duong Trade and Development Joint Stock Company
Date	12/28/2018
Subject	BOD resolution on the plan for bond buyback

Content:

The Board resolution dated December 26, 2018, Binh Duong Trade and Development Joint Stock Company approved to plan the bond buyback with the following details:

1. Information on the plan for bond buyback:

- Bond name: Binh Duong Trade and Development Joint Stock Company
- Bond code: TDC.BOND.2015.500
- Par value: VND1,000,000,000
- Bond volume: 500 bonds, equivalent to VND500,000,000,000
- Volume of bond buyback before maturity: 50 bonds, equivalent to VND50,000,000,000
- Buyback date: before December 31, 2018.

2. Information on bond:

- Bond name: Binh Duong Trade and Development Joint Stock Company Bond
- Bond code: TDC.BOND.2015.500
- Bond type: non-convertible bond, secured
- Issue method: private placement
- Issue and payment currency: VND
- Bond form: book entry
- Par value: VND1,000,000,000/bond
- Issue volume: 500 bonds, equivalent to VND500,000,000,000
- Issue purpose: to invest in GoldLand high-class villa project
- Term: 05 years
- Issue price: equal to 100% par value
- Interest rate:

+ For the first two interest terms: 11,5%/year;

+ For next interest periods: sum of 3.5%/year and the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.

- Term of interest payment: once every 06 months.