

Code **KBC11806**
Company name Kinh Bac City Development Holding Corporation
Date 12/28/2018
Subject Announcement of the listing and trading of bond

Content:

On December 27, 2018, HOSE issued an announcement regarding the listing and the first trading day of bond of Kinh Bac City Development Holding Corporation on the exchange floor as follows:

- Issuer: Kinh Bac City Development Holding Corporation
- Bond name: KBCBOND2018-02 Bond
- Securities type: corporate bond
- Bond code: KBC11806
- ISIN code: VN0KBC118063
- Par value: VND100,000
- Listing volume: 4,000,000 bonds
- Total value: VND400,000,000,000.
- Bond type: non-convertible, secured bond
- Term bond: 18 months
- Issue day: November 14, 2018
- Maturity day: May 14, 2020
- Interest rate:
 - For the first interest term: 10.5%/year.
 - For next interest periods: equal to the reference interest rate of that period plus 3.8%/year. Of which, the reference interest rate will be the average rate of the

individual deposit interest rates with the term of 12 months, in VND, announced by: BIDV – Headquater 1, Vietcombank – Headquater, Vietinbank – Ha Noi Branch, and Agribank – Headquater, on the determination date.

- Interest payment period: once every 06 months.
- Effective date of the listing license: December 25, 2018
- Official trading date: January 11, 2019
- Reference price on the first trading date: VND100,000/bond.