

Code	VIC
Company name	VINGROUP Joint Stock Company
Date	12/27/2018
Subject	Report on the result of bonds issuance

Content:

VINGROUP Joint Stock Company reported the result of bonds issuance as follows:

I. Information on Bond:

- Issuer: VINGROUP Joint Stock Company
- Bond name: VIC112020
- Bond type: non-convertible bond, without warrants and unsecured
- Par value: VND100,000/bond
- Term: 02 years
- Term of payment interest: once every 6 months
- Interest rate:
 - + For the first two interest terms: 10,00%/year;
 - + For next interest periods: sum of 4.00%/year and the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
- Number of bonds registered to be offered: 10,000,000 bonds
- Estimated mobilized capital: VND1,000,000,000,000
- Issue date: December 25, 2018
- Beginning date: December 04, 2018
- Ending date: December 24, 2018
- Registration time: from December 04, 2018 to December 24, 2018
- Time for settlement: from December 04, 2018 to December 24, 2018
- Deadline for bonds transfer: within 30 days from the issue date

II. Underwriter: Techcom Securities Joint Stock Company (TCBS)

III. Distributor: Techcom Securities Joint Stock Company (TCBS)

IV. Result of the offering:

Investor	Offering price <i>(VND/ bond)</i>	Offering volume <i>(bond)</i>	Registered volume <i>(bond)</i>	Distributed volume <i>(bond)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(bond)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Individual investors:									
- Domestic investors	100,000	10,000,000	2,127,000	2,127,000	9	9	0	0	21.27%
- Foreign investors	100,000	10,000,000	0	0	0	0	0	0	0%
2. Institutional investors:									
- Domestic investors	100,000	10,000,000	6,873,000	6,873,000	2	2	0	0	68.73%
- Foreign investors	100,000	10,000,000	1,000,000	1,000,000	1	1	0	0	10.00%

Total		10,000,000	10,000,000	10,000,000	12	12	0	0	100%
--------------	--	-------------------	-------------------	-------------------	-----------	-----------	----------	----------	-------------

V. Summary result:

- Total distributed bonds: 10,000,000 (accounting for 100% of number of bonds offered)
- Total proceeds: VND1,000,000,000,000
- Total expenses: VND0

VI. Total proceeds from the bonds offering:

Unit: VND1,000

Content	Before the bonds offering	After the bonds offering
	2018/09/30	2018/12/24
Total liability:	77,780,400,295	79,768,910,092
Short-term debt:	67,156,420,387	44,506,228,199
Long-term debt:	10,623,979,909	35,262,681,893
Bonds, including long-term bonds to the term of interest payment	11,624,933,200	13,503,177,660
To raise charter capital	32,756,212,300	32,756,212,300
Debt ratio/equity	237%	244%