

## **DIG: Board resolution on private placement**

Development Investment Construction Joint Stock Corporation announced the board resolution dated July 22, 2015 as follows:

Article 1: The Board of Directors approved to execute a private placement :

- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 20,000,000 shares
- Total offering par value: VND200 billion
- Issue method: private placement to less than 100 investors.
- Offering price: VND10,600/share
- Total expected mobilized capital: VND212,000,000,000
- Transfer restriction: 01 year
- Time of issue:
  - + Begging date: as from the date that the State Securities Commission announces that it receives enough documents for the private placement.
  - + Ending date: late Quarter III.2015
- Plan to deal with unsold shares: The unsold shares will be distributed to other investors at a price not less than the offering price above.
- Plan to use the proceeds from the private placement: All proceeds from the private placement will be used to invest in An Thoi Residential Area Project – Phu Quoc – Kien Giang.

Article 2: The Board of Directors approved the list of buyers in this private placement:

<b>Estimated investor</b>	<b>Estimated volume (share)</b>	<b>Estimated value (VND)</b>
Vietnam Enterprise Investments Limited	15,000,000	159,000,000,000
Thien Tan Investment Development JSC	5,000,000	53,000,000,000
Total	20,000,000	212,000,000,000