

## **TCO: Board Resolution \_ July 15, 2015**

Duyen Hai Multi Modal Transport Joint Stock Company announced Board Resolution No.06/2015 dated July 15, 2015 as follows:

Article 1: The Board of Directors approved to offer the unsold shares in the public offering according to the certificate of public offering dated July 13, 2015:

- Number of shares offered to the existing shareholders: 3,200,000 shares
  - Number of shares paid to buy by the existing shareholders: 1,865,258 shares
  - Number of shares refused to buy by the existing shareholders: 1,334,742 shares
  - Number of shares offered to employees: 500,000 shares
  - Number of shares paid to buy by employees: 103,000 shares
  - Number of shares refused to buy by employees: 397,000 shares
- ✓ The shares refused to buy by employees will be cancelled.
  - ✓ All of 1,334,742 unsold shares will be offered to other existing shareholders.
  - ✓ Time for subscription and deposit: from July 16, 2015 to July 24, 2015
  - ✓ Issue price: VND11,500/share
  - ✓ Place to receive subscription: Duyen Hai Multi Modal Transport Joint Stock Company (189 Dinh Vu, Dong Hai 2 ward, Hai An district, Hai Phong city, Viet Nam)
  - ✓ Bank for blocking depository money:
    - Account holder: Duyen Hai Multi Modal Transport Joint Stock Company
    - Account number: 32310000006968
    - Bank: BIDV – Dong Hai Phong Branch.

Article 2: After the registration time, if the existing shareholders continue refusing to buy, the Board of Directors will distribute the remaining shares to other investors at a price not lower than the price offered to the existing shareholders from July 27, 2015 to July 31, 2015.