

Code	FTS
Company name	FPT Securities Joint Stock Company
Date	04/28/2025
Subject	Share issuance for capital increase

Content:

On April 25, 2025, FPT Securities Joint Stock Company announces the share issuance to increase share capital from the owners' equity with details as follows:

- Stock name: FPT Securities Joint Stock Company share
- Stock type: common share
- Issued volume: 305,919,366 shares
- Outstanding volume: 305,919,366 shares
- Treasury shares volume: 0 shares
- Expected issue volume: 30,591,936 shares
- Expected issue value (at par value): VND 305,919,360,000
- Exercise ratio: 10:1 (shareholder who owns 10 shares will receive 01 new share)
- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares (if any) will be cancelled
- Transfer restriction: the new shares are freely transferable except for the new shares originating from the share issuance under ESOP 2024 which are currently under transfer restriction. These new shares will be restricted with the ratio and duration corresponding the restricted ESOP shares (according to the regulations on share issuance under ESOP)
- Record date: May 15, 2025.